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## APPLICATION FOR SUPPLEMENTAL SECURITY INCOME (SSI)

_									
٨	lote: Social Security Administration for SSI will fill out this form f	•	people apply	Do Not Write in This Space DATE STAMP					
	l am/We are applying for S and any federally adminis		=						
ı	under Title XVI of the Soc	ial Security Act, for b	enefits	Filing [	Date (MM/I	DD/YYYY)			
	under the other programs	-							
	Security Administration, a	• •	-	☐ Re	Receipt Protective  SNAP-SSA/APP SNAP-Referr				
	medical assistance under Security Act.	little XIX of the Socia	al	☐ SN					
•	occurry Act.				Preferred Language Written: Spoken:				
	YPE OF CLAIM Individua	ineligible Spous			Child	Child Pare			
P	ART 1 - BASIC ELIGIBILITY - AI th	nswer the questions belo e filing date month.	w beginning	g with the	first mom	ent of			
1.	(a) First Name, Middle Initial, La	st Name	Sex Male		ndate D/YYYY)	Social Secur	ity Number		
			Female						
	(b) Did you ever use any other n name) or any other Social Se		☐ YES (	Go to (c)		□ NO	Go to (d)		
	(c) Other Name(s)	Other Social Security Number(s) used							
	(d) If you are also filing for Socia	I Security Benefits, go to #	: 2; otherwise	rise complete the following:					
	Parent 1's Name (s)		Parent 2's Name (s)						
	Parent 1's Other Name (s) (Inclu	iding Name at Birth)	Parent 2's Other Name (s) (Including Name at Birth)						
2.	Applicant's Mailing Address (Nu	mber & Street, Apt. No., P.	O. Box, Rura	al Route)			Go to #2		
	City and State (U.S.)/State/Prov	ince/Region (Foreign)	ZIP C	ode/Postal	Code	County/Cour	ntry		
3.	Claimant's Residence Address (	If different from applicant's	mailing add	ress)					
	City and State (U.S.)/State/Prov	ince/Region (Foreign)	ZIP C	ode/Postal	Code	County/Cour	ntry		
4.	DIRECT DE	NANCIAL	INSTITUT	ION)					
	Routing Transit Number	Account Number	Checki	ng	Enroll in Direct Express				
			☐ Saving	S	Direc	ct Deposit Re	fused		

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(a) Are you married?	YES Go to	(b)	□ NO	Go to #6				
(b) Date of marriage: (MM/DD/YYYY)								
(c) Spouse's Name (First, middle initial, last)	(N	Birthdate IM/DD/YYYY)	Social Sec	urity Number				
(d) Did your spouse ever use any other names (incl maiden name) or Social Security Numbers?	uding YES Go to	(e)	□ NO	Go to (f)				
(e) Other Name(s)	Other Social Sec	urity Number(s)	Used					
(f) Are you and your spouse living together?	YES Go to	#6	NO Go to (g)					
(g) Date you began living apart : (MM/DD/YYY	(g) Date you began living apart : (MM/DD/YYYY)							
(h) Address of spouse or name of someone who kn or disabled.)	nows where spouse is. (C	omplete only if s	spouse is aç	ge 65, blind				
(a) Have you had any other marriages?  If never married, check this box	You  YES  Go to (b)	NO	<b>four Spous</b> YES to (b)	se, if filing NO Go to 6(c)				
(b) Give the following information about your prior marriages. If there was more than one prior marriage, show the remaining information in Remarks. Go to #7.								
Y	OU	YOU	UR SPOUSE					
FORMER SPOUSE'S NAME (including maiden name)								
BIRTHDATE (MM/DD/YYYY)  SOCIAL SECURITY								
NUMBER  DATE OF MARRIAGE (MM/DD/YYYY)								
DATE MARRIAGE ENDED (MM/DD/YYYY)								
HOW MARRIAGE ENDED								
(c) Are you and another person living together in the married couple?  YES If YES, provide the date holding out to the living NO Go to #7	·	-	rs or the co	mmunity as a				
(d) Other person's Name (First, middle initial, last)	Other person's So	ocial Security Nu	ımber					
*Use SSA-4178 to develop the holding out relation	onship.							

7.	If you are filing for yourself, go to (a); if you are filing for a child, go to (e).								
	1	(a) Are you unable to work because of illnesses, injuries or conditions?			You  YES NO Go to (b) Go to #8			Spouse  NO Go to #8	
	(b) Enter the	e date	you became unable to work.	(MM/I	DD/YYYY)		(MM/D	D/YYYY)	
	(c) Are you glasses		or do you have low vision even with tacts?	YES Go to (d)	You NO Go to (c	l) Go	Your S  YES  to (d)	Spouse NO Go to (d)	
	parent w	ho is a	able to work because of illnesses, injurage 62 or older, unable to work becaused's Name:	ies, or condition e of illnesses, i	ons before you	ou were onditions	age 22, do , or deceas	you have a	
		Social	Security Number:						
	Address:								
		Paren	t's Name:						
			Security Number:						
		Addre							
		Addre	SS						
	│							Go to #8	
				(MM/DD/YY	YY)			G0 t0 #0	
	(e) When di	d the d	child become disabled?	·	·			Go to (f)	
	(f) Is the chi	ild blin	d or do they have low vision even with	glasses or con	tacts?		YES Go to (g)	NO Go to (g)	
	(g) Does the child have a parent(s) who is age 62 or older, unable to work because of illness, injuries, or conditions or deceased?								
	YES	Paren	t's Name:						
		Social	Security Number:						
		Addre	ss:						
	Parent's Name:								
		Social	Security Number:						
		Addre	ss:						
	□ NO							Go to #8	
	Birthplace	е	City	Sta	ate	Count	ry (if other	than the U.S.)	
	You								
	Your Spou	se,						Go to #9	

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9.		You	Your Spouse, if filing							
	Are you a United States citizen by birth?		☐ YES ☐ NO							
		Go to #15 Go to #10	Go to #15 Go to #10							
10.			☐ YES ☐ NO							
	Are you a naturalized United States citizen?	│	Go to #15 Go to #11							
		G0 t0 #15 G0 t0 #11	G0 t0 #15 G0 t0 #11							
11.	(a) Are you an American Indian born outside the United	☐YES ☐ NO	☐ YES ☐ NO							
	States?	Go to (b) Go to (c)	Go to (b) Go to (c)							
	(b) Check the block that shows your American Indian statu	<u> </u>								
	You	Your Spot	use, if filing							
	American Indian born in Canada	American Indian born in Canada								
	Go to #15		Go to #15							
	Member of a Federally recognized Indian Tribe;	Member of a Federally r	ecognized Indian Tribe;							
	Name of Tribe Go to #15	Name of Tribe Go to #								
	Other American Indian	Other American Indian								
	Explain in Remarks, then Go to (c)	Explain in Remarks, the	n Go to (c)							
	(c) Check the block below that shows your current immigra	ation status								
	You	Your Spou	use, if filing							
	Amerasian Immigrant Go to #12	Amerasian Immigrant	Go to #12							
	Asylee Date status granted: Go to #14	Asylee Date status granted:	Go to #14							
	Conditional Entrant Date status granted: Go to #14	Conditional Entrant Date status granted:	Go to #14							
	Cuban/Haitian Entrant  Go to #14	Cuban/Haitian Entrant	Go to #14							
	Deportation/Removal Withheld Date: Go to #14	Deportation/Removal W	ithheld Go to #14							
	Lawful Permanent Resident  Go to #12	Lawful Permanent Resid	dent Go to #12							
	Parolee for One Year Go to #14	Parolee for One Year	Go to #14							
	Refugee	Refugee								
	Date of entry: Go to #14	Date of entry:	Go to #14							
	Unknown/Other Explain in Remarks, then Go to (d)	Unknown/Other Explain in Remarks, then Go to (d)								
	(d) If you have status or have applied for status as the spo admitted permanent resident alien, Go to #13; otherwis		of a US citizen or lawfully							
12.	If you are lawfully admitted for permanent residence:									
	(a) Date of Admission	You (MM/DD/YYYY)	Your Spouse (MM/DD/YYYY)							
	(b) Was your entry into the United States sponsored by any person or promoted by an institution or group?	YES NO Go to (c) Go to (d)	YES NO Go to (c) Go to (d)							
	(c) Give the following information about the person, institut	ion, or group, then Go to (d):								
	Name									
	Address									
Telephone Number										

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12.		Yo	u	Your Spous	se, if filing	
		Status:		Status:		
	(INVAL)					
	(d) What was your immigration status, if any, before adjustment to lawful permanent resident?	(MM/DD	/VVVV)	(MM/DD	/VVVV)	
			,,,,,	,	,,,,,	
		From:		From:		
		То:		То:	Go to (e)	
	(e) If filing as an adult, did your parents ever work in the	Yo		Your Spouse, if filing		
	United States before you were age 18?	Go to (f)	∐ NO Go to #14	Go to (f)	∐ NO Go to #14	
	(f) Name and Social Security Number of parent(s) who wor		00 10 1/11	00 10 (1)	00 10 11 11	
	Name			Social Security	Number	
	Name			Social Security	Number	
		T				
13.		Yo		Your Spous		
	(a) Have you, your child or your parent, been subjected to battery or extreme cruelty while in the United States?	Go to (b)	_NO Go to #15	Go to (b)	∐NO Go to #15	
		GO IO (b)	90 10 #15	GO to (b)	90 10 #15	
	(b) Have you, your child, or your parent filed a petition	□YES	□NO	□YES	□NO	
	with the Department of Homeland Security for a change in immigration status because of being					
	subjected to battery or extreme cruelty?	Go to #14	Go to #15	Go to #14	Go to #15	
14.		□YES	□NO	YES	□NO	
	Are you, your spouse, or parent an active duty member or a veteran of the armed forces of the United States?	Explain in	Go to #15	Explain in	Go to #15	
	a veterall of the afflied forces of the officed states:	#60(b), then Go to #15		#60(b), then Go to #15		
15.	(a) When did you first make your home in the United	(MM/DD	/YYYY)	(MM/DD/YYYY)		
	States?					
	(b) Have you lived outside of the United States since	YES	☐ NO	YES	☐ NO	
	then?	Go to (c)	Go to #16	Go to (c)	Go to #16	
		(MM/DD	/YYYY)	(MM/DD/ From:	YYYY)	
	(c) Give the dates of residence outside the United States.	From: To:		To:		
		10.		10.		
16.	(a) Have you been outside the United States (the 50	YES	NO	YES	NO	
	states, District of Columbia and Northern Mariana Islands) 30 consecutive days prior to the filing date?	Go to (b)	Go to #17	Go to (b)	Go to #17	
	, , ,	Date Left:		Date Left:		
	(b) Give the date (MM/DD/YYYY) you left the United					
	States and the date you returned to the United States.	Date Returned	l:	Date Returned:		
	IF YOU ARE FILING ON BEHALF OF YOUR CHILD, GO	TO #17				
	IF YOU ARE MARRIED AND YOUR SPOUSE IS NOT FIL	ING FOR SUP				
	YOU LIVED TOGETHER AT ANY TIME SINCE THE FIRS	ST MOMENT O	F THE FILING	DATE MONTH	, GO TO	

#17; OTHERWISE GO TO #18.

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17.	(a) Is your spouse/parent the sponsor of an alier eligible for supplemental security income?	n who is	☐ YES Go to (b) ☐ No Go to #18							
	(b) Eligible Alien's Name		Eligible Alien's Social Security Number							
							Go to #18			
18.				•	You	Your Spous	e, if filing			
	(a) Do you have any unsatisfied felony warrants arrest?	for your	\rackslash	'ES	□NO	☐ YES	□NO			
	direct:		Go to	` '	Go to #19	Go to (b)	Go to #19			
	(b) In which State or Country was this warrant is	sued?	Nar	ne of S	State/Country	Name of Sta	te/Country			
					Go to (c)		Go to (c)			
	(c) Was the warrant satisfied?			ES ,	You NO	Your Spous	e, if filing			
				(d)	 Go to #19	Go to (d)	Go to #19			
				(MM/C	DD/YYYY)	(MM/DD/	YYYY)			
	(d) Date warrant satisfied									
PΑ	LRT 2 - LIVING ARRANGEMENTS - The	auestio	ns in	this s	section refer	to the signat	ure date.			
19.	Check the block which best describes your prese	-								
	Since (MM									
	☐ Household			111)			Go to #24			
	☐ Non-Institutional Care Since (MN			YYY)			Go to #22			
	☐ Institution	Since (MI			MM/DD/YYYY)					
	Transient or homeless	Since (MI	MM/DD/YYYY) Go to #							
		INSTITU	TION							
20.	Check the block that identifies the type of institut	tion where	you cu	rrently	reside, then Go	to #21:				
	☐ School		Rehabilitation Center							
	☐ Hospital		Jail							
	Rest or Retirement Home			Othe	r (Specify)					
	Nursing Home									
21.	Give the following information about the INSTITU	JTION:	•							
	(a) Name of institution:									
	(b) Date of admission:									
	(c) Date you expect to be released from this inst	itution:					Go to #37			
		NSTITUTI								
22.	Check the block that best describes your current	t residence	e, then	Go to #	<del>‡</del> 23:					
	☐ Foster Home ☐ Group Home ☐ Other (Specify)									

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23.	Give the following inform		Nonins	titutio	nal	Ca	re:							
	(a) Name of facility where	e you live:												
	(b) Name of placing ager	псу												
	Address													
	Telephone Number	Telephone Number												
	(c) Does this agency pay	for your room an	nd boar	d?										
	YES Go to #37	☐ YES Go to #37												
	☐ NO If NO, who pays?													
		Ш	OUSE	101 D	<b>A D</b>		NCEMEN	TC.						Go to #37
24.	HOUSEHOLD ARRANGEMENTS  Check the block that describes your current residence, then Go to #25:													
	House					) 	Mobi	le Ho	me					
	Apartment						Hous							
	Room (private home)						Othe	r (Sp	ecily)					
	Room (commercial establishment)													
25. 26.	25. Do you live alone or only with your spouse?  YES Go to #27									NO	Go to #26			
20.	(a) Give the following information about everyone who lives with you:													
	Name	Relationship	Assis	sistance Sex			Birthdate	Disa	bled	Mar	ried	Stud	dent	Social Security  Number
			YES	NO	М	F	mm/dd/yy	YES	NO	YES	NO	YES	NO	rumbor
			+											
					Ш								Ш	
									Ш		Ш		Ш	

If anyone listed is under age 22 and not married, Go to (b); otherwise, Go to #27.

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26.	(b) Does anyone listed in 26(a) who is under age 18 between ages 18-22 and a student, receive income		NO Go to #27						
	(c) Child Receiving Income	Source and Type	Monthly Amount						
			\$						
			\$						
			\$						
			\$						
			\$						
			\$						
27.	rent the place where you live?  YES Go to #28  No Go to (b)								
	(b) Name of person who owns or rents the place where you live								
	Address								
	Telephone Number								
	(c) If you live alone or only with your spouse, and do	o not own or rent, Go to #37; otherwise, Go to	o #31.						
28.	(a) Are you (or your living with spouse) buying or do own the place where you live?	Go to (c)  If you your p	No are a child living with parent(s) Go to (b); vise Go to #29						
	(b) Are your parent(s) buying or do they own the pla where you live?	rice YES Go to (c)	NO Go to #29						
	(c) What is the amount and frequency of the mortgage payment?								
	Amount: \$ Frequency of Payment:								
	Go to (d)								
(d) If you are a child living only with your parents, or only with your parents and their other children w deeming, or with others in a public assistance household, or living alone or with your spouse, Go otherwise Go to #31.									

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29.	(a) Do you (or your living with spouse) have rental liability for the place where you live?	Go to (d)	No If you are a child living with your parent(s) Go to (b); otherwise Go to (c)							
	(b) Does your parent(s) have rental liability?	YES Go to (d)	NO Go to (c)							
	(c) Does anyone who lives with you have rental liability for	the place where you live?								
	YES Give name of person with rental liability:		Go to #30							
	NO Give name of person with home ownership:_		Go to #31							
	(d) What is the amount and frequency of the rent payment	?								
	Amount: \$ Frequency of Payment:		Go to #30							
30.	(a) Are you (or anyone who lives with you) the parent or child of the landlord or the landlord's spouse?	YES Go to (b)	☐ NO Go to (c)							
	(b) Name of person related to landlord or landlord's spous	е								
	Relationship									
	Name and address of landlord (include telephone numl	ber and area code, if known)	:							
	(c) If you are a child living only with your parents, or only with your parents and their other children who are subject to deeming, or with others in a public assistance household, or living alone or with your spouse, Go to #37.									
31.	(a) Does anyone living with you contribute to the household expenses? (NOTE: See list of household expenses in #36)	YES Go to (b)	☐ NO Go to #32							
	(b) Amount others contribute: \$		Go to #32							
32.	(a) Do you eat all your meals out?	☐ YES Go to #33	NO Go to (b)							
	(b) Do you buy all your food separately from other household members:	YES Go to #33	☐ NO Go to #33							
33.	Do you contribute to household expenses?									
	YES Average Monthly Amount: \$	Go to #34	☐ NO Go to #34							
34.	(a) Do you have a loan agreement with anyone to repay the value of your share of the household expenses?	YES Go to (b)	NO Go to #34(d)							
	(b) Give the name, address and telephone number of the p	person with whom you have a	a loan agreement :							
	(c) Will the amount of this loan cover your share of the household expenses?	YES Go to #37	NO Go to (d)							
	(d) <b>If you contribute</b> toward household expenses and you answered "YES" to either 32(a) or 32(b), Go to #36.	u answered "NO" to both 32(	a) & (b), Go To #35. If you							
	If you do not contribute toward household expenses, go to #37.									

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35.	(a) Is part or all of the amount in #33 just for food?								
	YES Give Amount: \$	Go to (b)	NO Go to (b)						
	(b) Is part or all of the amount in #33 just for shelter?								
	YES Give Amount: \$	Go to #36	☐ NO Go to #36						
36.	What is the average monthly amount of the following hous (Show average over the past 12 months unless you have the months. If so, show average for the months you have residuely the months.	ve been residing at your present address less than 12							
	CASH EXPENSES	AVERAGE N	ONTHLY AMOUNT						
	Food (complete only if #32(a) & (b) are answered NO)	\$							
	Mortgage or Rent	\$							
	Property Insurance (if required by mortgage lender)	\$							
	Real Property Taxes	\$							
	Electricity	\$							
	Heating Fuel	\$							
	Gas	\$							
	Sewer	\$							
	Garbage Removal	\$							
	Water	\$							
	TOTAL	\$	Go to #37						
37.	(a) Does anyone who does NOT LIVE with you pay for, or food or shelter items?  YES Name of Provider (Person or Agency)  List of Items  Monthly Value: \$  NO  (b) Does anyone who does NOT LIVE with you give you, or your or your household's food or shelter items?  YES Name of Provider (Person or Agency)  List of Items  Monthly Value: \$  NO	r your household (if applica	Go to (b) able), money to pay for any of						
38.	(a) Has the information given in #19-37 been the same since the first moment of the filing date month?	YES Go to (b)	☐ No Explain in Remarks, then Go to (b)						
	(b) Do you expect any of this information to change?	YES Explain in Remarks, then Go to #39	☐ No Go to #39						

## PART 3 - RESOURCES - The questions in this section pertain to the first moment of the filing date month.

			-					_		
39.	(a) Do you own or does your name appear, either alone or with other people on any trust?			You See NO			Your Spo	ouse, if filing		
	with other people	on any t	rust?		Go to (	b) Go to	#40	Go to (b)	Go to #40	
	(b) If you answered "YES" to (a), give the following information:									
	Title of the Trust  Funding type, i.e., self- funded or third party funded alleged			established Total alleged value			Specific assets contained wi the trust, i.e., vehicles, hom bank accounts, etc.			
40.	(a) Do you own, or does your name appear (alone or with any other person's name) on the title of any vehicles (auto, truck, motorcycle, camper, boat, etc.)?			☐ YES			Your  YES Go to (b)	Spouse  NO Go to #41		
	(b) Owner's Name			Description (Year, Make & Model)		Used For		urrent Market Value	Amount Owed	
							\$		\$	
							\$		\$	
							\$		\$	
							\$		\$	
41.	(a) Do you own, or does your name appear (alone or with			ne or with		You		Your	Spouse	
	any other person's name) on any land, houses,									
			roperty in foreign co , items in a safe der		YES NO			YES	☐ NO	
	assets set aside fo	or emerond that h	gencies or heirs, or nas not been shown	any other	Go to (b) Go to #42		#42	Go to (b)	Go to #42	
			cluding size, addres use the property in			ed. If the prope	rty is	is not used now, when was it		
	Item #1									
	Item #2									
	Owner's Name						С	Estimated urrent Market Value	Owed on Item	
							\$		\$	
							\$		\$	
							\$		\$	
							\$		\$	

(a) Do you own, or does your name appear on (either alone or with any other person's name) any of the				You	Your	Your Spouse		
following items?	i person's name, any o	n tile	YES	NO	YES	NO		
Cash at home, with you, o	or anywhere else							
Financial Institution Accou	unts							
Achieving a Better Life Ex	perience (ABLE)							
Checking								
Savings								
Credit Union	Credit Union							
Christmas Club								
Time Deposits/Certificates								
Individual Indian Money A	ccount							
Other (Including IRAs and	l Keough Accounts)							
(b) If all the items in #42(a	a) are answered "NO",	Go to #42	(c). For any	"YES" answer	give the following	ng information:		
Owner's Name	Name of Item	Valu	e N	ame & Addres Other Orga		Identifying Number		
		\$						
		\$						
		\$						
		\$						
records from any finan	(c) Do you give us permission to obtain any financial records from any financial institution?				Your Spo  YES Go to #43	use, if filing NO Go to #43		
(a) Do you own or does y	our name appear on ar	ny of the		You	Your	Spouse		
following items:			YES	NO	YES	NO		
Stocks or Mutual Funds	Stocks or Mutual Funds							
Bonds (Including U.S. Sa	vings Bonds)							
Promissory Notes								
Other items that can be to	Other items that can be turned into cash							

(b) If all the	items in #43(a	) are answ	vered "NO",	Go to #44.	. For a	any "YE	S" answer, give	the follo	wing ir	nformati	on:
Owne	r's Name	Name	of Item	Valu	е	Na				Identifying Number	
				\$							
				\$							
				\$							
				\$							
(a) Do you own or are you buying an policies?			ny life insura	nce		′ES	You NO Go to #45	YES	3	pouse NC Go to	
(b) Owner's Name Name		Name o	of Insured				Policy No		Number		
Policy (#1)											
Policy (#2)											
Policy (#3)											
1	Face Value		Cash Suri	ender Val	ue	Date	of Purchase			lati	umu- ons
Policy (#1)								YES	NO	YES	NO
Policy (#2)											
Policy (#3)											
YES	Policy Number										
∐ NO										Go	to #45
(a) Have yo	u or your spou moment of the	se acquire filing date	ed any asset month?	s since		YES G	o to (b)		] NO	Go to	(c)
	Owne  (a) Do you of policies?  (b) Owner's  Policy (#1)  Policy (#3)  Policy (#2)  Policy (#3)  (c) Loans A	Owner's Name  (a) Do you own or are you policies?  (b) Owner's Name  Policy (#1)  Policy (#3)  Face Value  Policy (#2)  Policy (#2)  Policy (#3)  (c) Loans Against Policy?  TYES Policy Number Amount: \$	Owner's Name  (a) Do you own or are you buying ar policies?  (b) Owner's Name  Policy (#1)  Policy (#2)  Policy (#3)  Face Value  Policy (#1)  Policy (#2)  Policy (#3)  (c) Loans Against Policy?  MYES Policy Number:  Amount: \$	Owner's Name Name of Item  (a) Do you own or are you buying any life insural policies?  (b) Owner's Name Name Policy (#1)  Policy (#2)  Policy (#3)  Face Value Cash Surre Policy (#2)  Policy (#3)  (c) Loans Against Policy?  YES Policy Number:  Amount: \$	Owner's Name Name of Item Values \$  \$  (a) Do you own or are you buying any life insurance policies?  (b) Owner's Name Name of Insured Policy (#1)  Policy (#2)  Policy (#3)  Face Value Cash Surrender Value Policy (#2)  Policy (#2)  Policy (#3)  (c) Loans Against Policy?	Owner's Name  Name of Item  Value  \$  \$  (a) Do you own or are you buying any life insurance policies?  (b) Owner's Name  Name of Insured  Policy (#1)  Policy (#2)  Policy (#3)  Face Value  Cash Surrender Value  Policy (#3)  (c) Loans Against Policy?  YES Policy Number:  Amount: \$	Owner's Name  Name of Item  Na	Owner's Name  Name of Item  Value  Name & Address of Other Organiz  \$  \$  (a) Do you own or are you buying any life insurance policies?  (b) Owner's Name  Name of Insured  Name & Address of Insurance Company  Policy (#1)  Policy (#2)  Policy (#3)  Face Value  Cash Surrender Value  Date of Purchase  Policy (#1)  Policy (#2)  Policy (#3)  (c) Loans Against Policy?  YES Other Organiz  You NO Go to #45  Name & Address of Insurance Company  Date of Purchase	Owner's Name  Name of Item  Value  Name & Address of Bank of Other Organization  \$  \$  (a) Do you own or are you buying any life insurance	Owner's Name  Name of Item  Value  Name & Address of Bank or Other Organization  \$  \$  \$  \$  (a) Do you own or are you buying any life insurance policies?  Name of Insured  Name & Address of Insurance of Insurance of Insurance Company  Policy (#1)  Policy (#2)  Policy (#1)  Policy (#1)  Policy (#2)  Policy (#3)  (c) Loans Against Policy?  You Your S OG to (b)  Name & Address of Insurance Company  Policy  Policy (#3)  (c) Loans Against Policy?  YES Policy Number:  Amount: \$	Owner's Name    Name of Item   Value   Other Organization   Num

of y mor (d) Exp (a) Do owr Life est	ou or your spouse' ment of the filing da			╸╽						
(a) Do owr Life est	olain:	of you or your spouse's resources since the first moment of the filing date month?			YES Go to (d)			☐ NO Go to #46		
owr										
Life es	you (either alone o	r jointly with any other	person)			Yo	ou		Your	Spouse
	n any:				Y	ES	1	10	YES	NO
estate?	Life estates or ownership interest in an unprobated estate?									
Items acquired or held for their value as an investm			stment?							
(b) Giv	e the following info	rmation for any "Yes" a	nswer i	n #46	်(a); ဖ	otherwis	se, Go	to #47.		
Owner's Name Name of Item		Va	lue	,	Amount	Owed	Name & Address of Bank or Other Organization			
			\$		9	\$				
			\$		9	\$				
			\$		9	\$				
			\$		9	\$				
exp agre buri	enses such as buri eements, or anythir	ets set aside for burial ial contracts, trusts, ng else you intend for y ude any items mention		G	☐ YE Go to		□ N	O o #48	Your  YES Go to (b)	Spouse  NO Go to #48
` & a		e appropriate, give nar tion and account/ polic		Valu	ne			t Aside YYYY)	Own	er's Name
Item (#	<del>‡</del> 1)		\$							
Item (#	<i>‡</i> 2)		\$							
	For Who	se Burial	ls	s Iten	n Irre	vocable	?			Appreciation i Burial Fund?
Item (#	<i>‡</i> 1)			YE	ES	□ NO	)	YE		☐ NO Explain in (c)
Item (#	<i>‡</i> 2)			YE	ES	□ NO	)	YE		☐ NO Explain in (c)
(c) Exp	olanation		•				,			

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48.	(a) Do you own any cemetery lots, crypts, caskets, vaults,			You				Your Spouse		
	urns, ma		epositories for burial or		☐ YES ☐ NO Go to (b) Go to #49			YES Go to (b)	NO Go to #49	
	(b) Owner's	s Name	Description				ship to You o	Current Market Value		
									\$	
									\$	
4.0									\$ Go to #49	
49.		ou or your spouse sol d of or given away, a			Y	'ou		Your	Spouse	
	property countrie	v, (including money or s), since the first mor			YES		NO Go to (b)	YES	NO Go to (b)	
	(b) If you co person(s give awa	s), did you or any co-	or property with another owner sell, transfer, or ney or property within the late month?		YES		NO	YES	□NO	
			(a) OR (b), GO TO (c). I	F "NC	о" то вс	OTH, G	O TO #5	0.		
	(c) Owner's	:/Co-Owner's Name			Descrip	otion o	f Property	Date	of Disposal	
	Item (#1)									
	Item (#2)									
	Item (#3)									
		Name and	tuur ooo or		Relatio	nship	to Owner		Property and/or	
	Item (#1)	Purchaser o	r Recipient					Amount	of Cash Gift	
	Item (#2)									
	Item (#3)									
	Sales Price or Other Consideration			Are Other Consideration or Proceeds Expected? Explain.			Expected?			
	Item (#1)									
	Item (#2)									
	Item (#3)									
		Sold on Ope	en Market?		Gi	ven A	way?		d for Goods/ ervices?	
	Item (#1)	YES	□ NO		☐ YI	ES	□ NO	YE	S NO	
	Item (#2)	YES	□ NO		☐ YI	ES	□ NO	☐ YE	S NO	
	Item (#3)	☐ YES	□ NO		☐ YI	ES	☐ NO	YE	S NO	

### **PART 4 - INCOME**

(a) Since the first moment of the filing date month, have you (or your spouse) received or do you (or your	Yo	ou	Your Spouse		
spouse) expect to receive income in the next 14 months from any of the following sources?	YES	NO	YES	NO	
State or Local Assistance Based on Need					
Refugee Cash Assistance					
Temporary Assistance for Needy Families					
General Assistance from the Bureau of Indian Affairs					
Disaster Relief					
Veteran Benefits Based on Need (Paid Directly or Indirectly as a Dependent)					
Veteran Payments Not Based on Need (Paid Directly or Indirectly as a Dependent)					
Other Income Based on Need					
Social Security					
Black Lung					
Railroad Retirement Board Benefits					
Office of Personnel Management (Civil Service)					
Pension (Foreign Military, State, Local, Private, Union, Retirement or Disability)					
Military Special Pay or Allowance					
Unemployment Compensation					
Workers' Compensation					
State Disability					
Insurance or Annuity Payments					
Dividends/Royalties					
Rental/Lease Income Not from a Trade or Business					
Alimony					
Child Support					
Other Bureau of Indian Affairs Income					
Gambling/Lottery Winnings					
Other Income or Support					

50.	(b) Give the following information for any block checked YES in #50(a); otherwise, Go to #51								
	Person Receiving Income	Type of Income	Amount Received	Frequency o Payment	f Date Expected or Received	Perso	ne, Address of n,Bank, n, or Company)	Identifying Number	
			\$						
			\$						
			\$						
	IF YOU EVER R	ECEIVED SSI B	EFORE, GO	TO #51; OTI			,		
51.	Are any overpayments being collected from benefits you receive from the Social Security Administration, Railroad Retirement Board, Office of Personnel Management, Veterans' Affairs, Military Pensions, Military Special Pay Allowances, Black Lung, Workers' Compensation, or State Disability or Unemployment Benefits?		YES NO YES Explain in Go to #52 Explain in Remarks,		Your S  YES Explain in Remarks, then Go to #52	NO Go to #52			
52.	Since the first mo received or do yo gifts which are no	ou expect to rece			YES Explain in Remarks, then Go to #53	NO Go to #53	YES Explain in Remarks, then Go to #53	NO Go to #53	
53.	(a) Have you (or since the first the current m	moment of the f			YES Go to (b)	NO Go to (e)	YES Go to (b)	NO Go to (e)	
	(b) Name and Address of Employer (include telephone number and area code, if known)								
	You  Go to (c)  Your Spouse								
							Go to (c)		
	(c)		st worked D/YYYY)		Date last paid (MM/DD/YYY)		Date next (MM/DD/Y		
	You								
	Your Spouse								
	(d) Total monthly wages received (before any deductions)				Your Amount \$		1	Your Spouse's Amount \$	
	(e) Do you (or yo		ct to receive	any wages	Yes Go to (f)	NO Go to #54	Your S  YES Go to (f)	pouse NO Go to #54	

(f) Name and	d address of emp	loyer if different from #	53(b) (	include tel	ephone nu	mber, if	known)	
You								
Your Spo	ouse							
(g) Give the	following informa	tion:						
Rate	of Pay	Amount Worked Per Pay Period	F	low Often	Paid		Day or e Paid	Date Last Paid (MM/DD/YYYY)
You								
Your Spouse								
	xpect any change in #53(g)	e in wage information		YES Go to (i)		NO to #54	YES Go to (i)	our Spouse  NO Go to #54
(i) Explain C	hange:							
Your Spo	ouse							
beginning month oc	g of the taxable y	yed at any time since t ear in which the filing o xpect to be self-employ	date	YES Go to (b)		NO :o #55	Yc YES Go to (b)	our Spouse  NO Go to #55
(b) Give the	following informa	tion; then Go to #55					1	
Date(s) Self	-Employed	Type of Business			Last Year Gross Inc		.ast Year's: let Profit	Last Year's: Net Loss
Date(s) Self	-Employed	Type of Business			\$ This Year Gross Inc	ome N	his Year's: let Profit	Net Loss
					\$ You	\$		sur Spouse
	expenses that you	d or disabled, do you l u paid which are neces		YES Explain ir Remarks then Go t	☐ N n Got	IO :o #56	YES Explain ir Remarks then Go t	NO Go to #56

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56.	(a) Does your spouse/parent who pay court-ordered support?	lives with you have to	YES	Go to (b)	□ NO	Go to NOTE	
	(b) Give amount and frequency o	f court-ordered support pa	ayment.				
	Amount: \$						
	Frequency of Payment:						
						Go to (c)	
	(c) Give the following information	about the person who re	ceives thes	se payments:		<u> </u>	
	Name:	about the percent who re-	001100 11100	o paymonio.			
	Address:						
	Addiess.						
	NOTE: IF YOU ARE FILING AS A OR NOT), GO TO #57; O			ED OR AGE 18 - 2	2 (WHETHER E	MPLOYED	
57.	(a) Have you attended school reg	ularly since the filing	YES	Go to (d)	□ NO	Go to (b)	
	(b) Have you been out of school t months?	or more than 4 calendar	YES	Go to (c)	□ NO	Go to (c)	
	(c) Do you plan to attend school r 4 months?	egularly during the next		Explain absence and Go to (d)	in NO	Go to #58	
	(d) Name of School	Name of School Co	ontact	Dates of Att	endance	Course of	
				From	То	Study	
		D					
		Phone Numbe	r	Hours Atter Planning to			
PA	RT 5 - POTENTIAL ELIGIBILITY ASSISTANCE/OTHER BE		NUTRITIO	N ASSISTANCE F	PROGRAM (SNA	AP)/MEDICAL	
58.	(a) Are you currently receiving SN	IAD honofits (formarly		You	Your Spouse, if filing		
	food stamps)?	NAP benefits (formerly	YES	□ NO	YES	□ NO	
			Go to (b)	Go to (c)	Go to (b)	Go to (c)	
	(b) Have you received a recertific past 30 days?	ation notice within the	Go to (e)	☐ NO Go to #59	Go to (e)	☐ NO Go to #59	
	puot oo uujo:				<del>                                     </del>	_ <u></u>	
	(c) Have you filed for SNAP in the	e last 60 days?	Go to (d)	☐ NO Go to (e)	Go to (d)	☐ NO Go to (e)	
			☐ YES	□ NO	YES	NO	
	(d) Have you received an unfavor	able decision?	Go to (e)	Go to #59	Go to (e)	Go to #59	
	(e) If everyone in the household r	eceives or is applying for	SSI, Go to	(f); otherwise Go	to #59.		
	(f) May I take your CNAD applied	tion today?	YES	□NO	YES	NO	
	(f) May I take your SNAP applicat	lion loday?	Go to #59	Explain in (	g) Go to #59	Explain in (g)	
	(g) Explanation:						

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59.	You may be eligible for Medicaid. However, you must care. Also, you must give information to help the Staresponsibility. This includes information to help the Staresponsibility. This includes information to help the Stare you must agree to allow your State to seek payment to pay for your medical care. This includes payments and is your legal responsibility. The State cannot prorequirement. If you need further information, you man	ite get State of s from s for n	t medical s determine v n sources, medical car you Medica	upport for who a chi such as in e for you aid if you	r any chilo ld's paren nsurance or any pe do not ag	d(ren) who t is. If you companie erson who	is your le want Med s, that are receives I	egal dicaid, e available Medicaid	
	IN STATES WITH AUTOMATIC ASSIGNMENT OF F	RIGH	TS LAWS,	Go to (b)					
	(a) Do you agree to assign your rights (or the rights of anyone for whom you can legally assign rights) to payments for medical support and other medical care to the State Medicaid agency?		YES Go to (b)	You Go	NO to #60	Your  YES  Go to (I		if filing NO to #60	
	(b) Do you, your spouse, parent or stepparent have any private, group, or governmental health insurance that pays the cost of your medical care? (Do not include Medicare or Medicaid.)		YES NO Go to (			<u> </u>		☐ NO Go to (c)	
	(c) Do you have any unpaid medical expenses for the months prior to the filing date month?	e 3	☐ YES Go to #60	) Go	NO to #60	Go to #		NO to #60	
60.	(a) Have you ever worked under the U.S. Social Security System?			Go to (I	o)		] NO G	o to (b)	
	(b) Have you, your spouse, or a former spouse (or parent if you are filing as a child) ever:		You			Your Spouse/ Parent		d for nefits	
	ii you are iiiiiig as a ciiiiu) ever.		YES	NO	YES	NO	YES	NO	
	Worked for a railroad								
	Been in military service								
	Worked for the Federal Government								
	Worked for a State or Local Government								
	Worked for an employer with a pension plan								
	Belonged to union with a pension plan								
	Worked under a Social Security system or pension p a country other than the United States?	lan of							
	(c) Explain and include dates for any "Yes" answer g	iven iı	n #14 or #6	60(a); oth	erwise Go	to #61.			
	You								
	Your Spouse, if filing/Your Parent, if filing as a child:								
PA	RT 6 - MISCELLANEOUS - (Answer #61 ONLY IF Y OTHERWISE GO TO #62.	OU A	KE APPL	ring on	BEHALF	OF SOM	EONE EL	SE:	
61.	(a) Name of Person/Agency Requesting Benefits.	Relati	ionship to (	Claimant	Yo		Security Nor EIN)	Number	
	(b) If SSA determines that the claimant needs help managing benefits, do you wish to be selected representative payee?		YES			(E	NO Explain in I	Remarks)	
	(c) Have you ever served as a representative payee Social Security beneficiary or SSI claimant?	for a	YES				] NO	Go to #62	

### **PART 8 - IMPORTANT INFORMATION AND SIGNATURES**

### IMPORTANT INFORMATION - PLEASE READ CAREFULLY

- Failure to report any change within 10 days after the end of the month in which the change occurs could result in a penalty deduction.
- The Social Security Administration will check your statements and compare its records with records from other State and Federal agencies, including the Internal Revenue Service, to make sure you are paid the correct amount.
- We have asked you for permission to obtain, from any financial institution, any financial record about you that is held by the institution. We will ask financial institutions for this information whenever we think it is needed to decide if you are eligible or if you continue to be eligible for SSI benefits. Once authorized, our permission to contact financial institutions remains in effect until one of the following occurs:
  - (1) you or your spouse notify us in writing that you are canceling your permission,
  - (2) your application for SSI is denied in a final decision,

	(3) your eligibility for SSI terminates, or (4) we no longer consider your spouse's income and r If you or your spouse do not give or cancel your permission yo claim or stop your payments.		
63.	I declare under penalty of perjury that I have examined all the statements or forms, and it is true and correct to the best of my gives a false statement about a material fact in this information and may be subject to a fine or imprisonment.	y knowledge n, or causes	. I understand that anyone who knowingly someone else to do so, commits a crime
	Your Signature (First name, middle initial, last name) (Sign in i	nk.)	Date (MM/DD/YYYY)
			Telephone Number(s) where we can contact you during the day:
	Spouse's Signature (Sign only if applying for payments.) (F	irst name, m	iddle initial, last name) (Sign in ink.)
64.	If you are blind or visually impaired, check the type of mail you	want to rec	eive from us.
	Standard notice First Class	Standard	d & Braille notices by First-Class
	Standard notice First-Class with a follow-up phone call	Standard	d & large print notices
	Standard notice & data CD by First-Class	Standard	d notice & audio CD
	Standard notice Certified		
65.	WITNES	SS	
	Your application does not ordinarily have to be witnessed. If, h the signing who know you, must sign below giving their full add		have signed by mark (X), two witnesses to
	Signature of Witness		
	Address (Number and Street, City, State, and ZIP Code)		
	2. Signature of Witness		
	Address (Number and Street, City, State, and ZIP Code)		

RECEIPT FOR YOUR CLAIM FOR SUPPLEMENTAL SECURITY INCOME							
Name		Social Security Number	Date				
Name		Social Security Number	Date				
If you have a question or something to report call:	Social Security Office y	ou may visit or mail your r	equest to:				

For general information about Social Security, visit our website at <a href="www.socialsecurity.gov">www.socialsecurity.gov</a> on the Internet.

We will process your application for Supplemental Security Income as quickly as possible. If you have trouble getting any information or records we have asked for, please contact us and we will help you.

You should hear from us within \_\_\_\_ days after you have given us all the information we requested. Some claims may take longer if additional information is needed. If you do not get a check or notice of determination within that time, please get in touch with us.

# Privacy Act Statement Collection and Use of Personal Information

Section 1631(e) of the Social Security Act, as amended, allows us to collect this information. Furnishing us this information is voluntary. However, failing to provide all or part of the information may prevent us from making an accurate and timely decision on a claim for Supplemental Security Income (SSI) or could result in the loss of benefits.

We will use the information to determine SSI eligibility and to calculate SSI payment amounts. We may also share your information for the following purposes, called routine uses:

- To third party contacts, where necessary, to establish or verify information provided by representative payees or payee applicants; and
- To State agencies, to enable them to assist in the effective and efficient administration of the SSI program.

In addition, we may share this information in accordance with the Privacy Act and other Federal laws. For example, where authorized, we may use and disclose this information in computer matching programs, in which our records are compared with other records to establish or verify a person's eligibility for Federal benefit programs and for repayment of incorrect or delinquent debts under these programs.

A list of additional routine uses is available in our Privacy Act System of Records Notices (SORN) 60-0089, entitled Claims Folders System, as published in the Federal Register (FR) on April 1, 2003, at 68 FR 15784, and 60-0103, entitled SSI Record and Special Veterans Benefits, as published in the FR on January 11, 2006, at 71 FR 1830. Additional information, and a full listing of all our SORNs, is available on our website at <a href="https://www.ssa.gov/privacy">www.ssa.gov/privacy</a>.

### **Paperwork Reduction Act Statement**

This information collection meets the requirements of 44 U.S.C. § 3507, as amended by section 2 of the <u>Paperwork Reduction Act of 1995</u>. You do not need to answer these questions unless we display a valid Office of Management and Budget control number. We estimate that it will take about 40 minutes to read the instructions, gather the facts, and answer the questions. **SEND OR BRING THE COMPLETED FORM TO YOUR LOCAL SOCIAL SECURITY OFFICE.**You can find your local Social Security office through SSA's website at <a href="https://www.socialsecurity.gov">www.socialsecurity.gov</a>. Offices are also listed under U. S. Government agencies in your telephone directory or you may call Social Security at 1-800-772-1213 (TTY 1-800-325-0778). You may send comments on our time estimate above to: SSA, 6401 Security Blvd, Baltimore, MD 21235-6401. Send <a href="https://omen.com/only/comments/papers/">only/comments/papers/</a> our time estimate to this address, not the completed form.

### **REPORTING RESPONSIBILITIES**

The amount of a Supplemental Security Income (SSI) check is based on the information told to us. You must tell Social Security every time there is a change-while we process your application AND if you start receiving SSI. Remember, a change may make the SSI monthly payment bigger or smaller. Report changes in income of your ineligible spouse or child who lives with you or your sponsor or sponsor's spouse, if you are an alien. You must also report changes in the things of value that these people own. You must also report changes in income, school attendance and marital status of ineligible children who live with you. You must tell us about any change within 10 days after the month it happens. If you do not report changes, we may have to take as much as \$25, \$50, or \$100 out of future checks.

### **HOW TO REPORT**

#### You may make your reports:

- By telephone at the telephone number shown above or call us toll free at 1-800-772-1213 (TTY 1-800-325-0778)
- · In person or
- By mail at the address shown above.

CHANGES TO REPORT					
<ul> <li>WHERE YOU LIVE - You must report to Social Securit</li> <li>You move.</li> <li>You (or your spouse) leave your household for a calendar month or longer. (For example, you enter a hospital or visit a relative.)</li> <li>You are admitted to (for a calendar month or longer), or released from, a hospital or nursing home, jail, prison, or other correctional facility or other institution.</li> </ul>	<ul> <li>You leave the United States for 30 consecutive days.</li> <li>You are no longer a legal resident of the United States</li> </ul>				
<ul> <li>HOW YOU LIVE - You must report to Social Security:</li> <li>If anyone moves into or out of your household.</li> <li>If the amount of money you pay toward household expenses changes.</li> <li>Births and deaths of any people with whom you live.</li> <li>Your spouse or former spouse dies.</li> </ul>	<ul> <li>Your marital status changes:</li> <li>You get married, separated, divorced, or your marriage is annulled.</li> <li>You begin living with someone as a married couple.</li> </ul>				
<ul> <li>INCOME - You must report to Social Security if you, y</li> <li>Start to receive money (or checks or any other type of payment) from someone or someplace.</li> <li>Have a change in the amount of money you receive.</li> <li>Begin to receive child support payments or those payments go up or down.</li> <li>Win money from gambling or a lottery.</li> </ul>	<ul> <li>our spouse/your parent(s):</li> <li>Start work or stop work.</li> <li>Earn more or less money. (Keep all paystubs and provide them to SSA when requested.)</li> <li>Become eligible for benefits other than SSI.</li> </ul>				
HELP YOU GET FROM OTHERS - You must report to     The amount of help (money or food, or payment of household expenses) you receive goes up or down.	Social Security if: Someone stops helping you. Someone starts helping you.				
THINGS OF VALUE THAT YOU OWN - You must report of the value of things that you own goes over \$2000 when you add them all together (\$3000 if you are married and live with your spouse).	<ul><li>t to Social Security if:</li><li>You sell or give any thing of value away.</li><li>You buy or are given anything of value.</li></ul>				
YOU ARE BLIND OR DISABLED - You must report to a Your condition improves or your doctor says you can return to work.	Social Security if:  • You go to work.				
☐ IF YOU ARE THE PARENT, STEPPARENT, OR REPRE to Social Security must be made if:	SENTATIVE PAYEE FOR A CHILD UNDER 18 - A report				
<ul> <li>There is a change in any income the child, his or her parent(s), stepparent, or brother(s) or sister(s) receive.</li> <li>There is a change in the student status of the child's brother(s) or sister(s).</li> </ul>	<ul> <li>There is a change in his or her parents' or stepparents' marriage, a change in value of anything they own, or a change in their residence.</li> </ul>				
YOU ARE UNMARRIED AND UNDER AGE 22 - A report You start or stop school • You get married or					
YOUR IMMIGRATION STATUS CHANGES You must report any changes to Social Security.					
<ul> <li>YOU ARE SELECTED AS A REPRESENTATIVE PAYER</li> <li>The person for whom you receive SSI checks has any changes listed above. (You may be held liable if you do not report changes that could affect the SSI recipient's payment amount, and he/she is overpaid.)</li> </ul>	You must report to Social Security if:     You will no longer be able or no longer wish to act as that person's representative payee.				
FELONY OR ARREST WARRANT - You must report to	Social Security if you have a felony or arrest warrant				

· Escape from custody

Flight-Escape

for:

• Flight to avoid prosecution or confinement, or